

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is solely for the purpose of reference and does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), or the securities laws of any state of the United States or any other jurisdiction, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Additional Bonds are being offered and sold only outside the United States in offshore transactions in compliance with Regulation S under the Securities Act. This announcement and the information contained herein are not for distribution, directly or indirectly, in or into the United States. No public offer of the securities referred to herein is being or will be made in the United States.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**FUYUAN WORLDWIDE LIMITED**

**富源國際有限公司**

*(Incorporated with limited liability in the British Virgin Islands)*

**U.S.\$140,000,000 7.0 per cent. Guaranteed Bonds due 2023  
(the “Additional Bonds”)**

**Unconditionally and Irrevocably Guaranteed by**



**(consolidated and form a single series with the existing U.S.\$180,000,000 7.0 per cent.  
Guaranteed Bonds due 2023 issued on 28 August 2020 (the “Original Bonds”)  
after the Registration Conditions with respect to both the Original Bonds and  
the Additional Bonds are complied with)**

**SHANDONG COMMERCIAL GROUP CO., LTD.**

**山東省商業集團有限公司**

*(Incorporated with limited liability in the People’s Republic of China)*

**Issue Price: 99.985 per cent.**

**(Stock Code: 40363)**

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

**Zhongtai International**

**Shenwan Hongyuan**

**Guosen Securities (HK)**

**Securities (H.K.) Limited**

***Joint Lead Manager and Joint Bookrunner***

**SDG Securities (HK)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Additional Bonds as described in the offering circular dated 8 June 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Additional Bonds is expected to become effective on 5 August 2021.

Hong Kong, 4 August 2021

*As at the date of this announcement, the sole director of Fuyuan Worldwide Limited 富源國際有限公司 is Mr. XU Feng (徐峰).*

*As at the date of this announcement, the directors of Shandong Commercial Group Co., Ltd. (山東省商業集團有限公司) are Mr. GAO Honglei (高洪雷), Mr. LIU Shouliang (劉守亮), Mr. LI Lin (李林), Mr. LIU Dehua (劉德華), Mr. WANG Yuanliang (王遠良), Mr. LI Yuming (李玉明) and Ms. LI Xue (李雪).*